



How do I make my gift?

There are many ways to make your gift:

- Check** Gifts may be made via checks payable to Yale University. Mail to:
Yale University
Office of Development
P.O. Box 2038
New Haven, CT 06521-2038
- Credit Card** Use our toll-free line, 800.395.7646, to arrange a contribution via Visa, MasterCard, or American Express or make your gift or pledge online at www.yale.edu/give.
- Securities** To transfer stock or mutual fund shares, have your bank or broker contact Yale's Office of Development, Contribution Processing, by e-mail at donated.securities@yale.edu or by phone at 203.432.4107. Yale's federal tax identification number is 06-0646973.

Where can I go for more information on giving?

Please feel free to contact the Development Office and speak with the Reunion Giving Officer working with your Class by phone at 800.395.7646 or by e-mail at reunion.giving@yale.edu.

You can find information about the Yale Tomorrow campaign at www.yale.edu/yaletomorrow, and additional information on gift opportunities at www.givingcatalog.yale.edu.

YALE » tomorrow

For questions about giving back:

Yale University
Office of Development
P.O. Box 2038
New Haven, CT 06521-2038

Phone 800.395.7646
Fax 203.432.5685
E-mail reunion.giving@yale.edu
Web www.yale.edu/yaletomorrow

For questions about coming back:

Yale University
Association of Yale Alumni
P.O. Box 209010
New Haven, CT 06520-9010

Reunion Hotline 203.432.2110
(Weekdays, 8:30 AM–5:00 PM Eastern)
Fax 203.432.0587
E-mail reunions@yale.edu
Web www.aya.yale.edu/reunions

Dates for Reunion

May 28–31, 2009:
Classes of 1944, 1949, 1974, 1979, 1984, 1989 & 1994

June 4–7, 2009:
Classes of 1954, 1959, 1964, 1969, 1999, & 2004

Yale
Reunion
Giving

Answers to Frequently
Asked Questions

The reunion gift is a stretch commitment above and beyond your ongoing support. To mark a reunion, many alumni make a significant capital gift or pledge that matches their interests with Yale's needs in addition to their typical annual contribution to the Alumni Fund. Others make one larger-than-usual Alumni Fund gift while some choose a multi-year annual pledge.

What counts in the reunion gift?

The reunion gift recognizes nearly all new gifts and pledges made since your last reunion, covering the period between July 1, 2004 and June 30, 2009. This includes annual contributions to the Alumni Fund, capital gifts, and planned gifts. For the Classes of 1996 and prior, Quarter Century Fund gifts and investment returns will be added in aggregate to the totals for the 25th Reunion.

What is the difference between an annual gift to Yale and a capital gift?

Annual gifts are current-use gifts made to the Alumni Fund. All other gifts are considered capital gifts. Capital gifts may be restricted and designated to a specific purpose. These gifts match donors' interests with the University's needs in exciting ways. Some examples of capital gifts include gifts to: endowed scholarships; curriculum review initiatives; the new residential colleges; international programs; and athletic teams and facilities. Gifts of a certain size also offer donors special recognition opportunities. Both annual and capital gifts count toward the reunion gift total.

What is the Yale Tomorrow campaign? Will my reunion gift receive campaign credit?

Yale Tomorrow is a five-year, \$3.5 billion capital campaign that will enhance those programs that are already among the nation's best and strengthen those programs that are vital to maintaining Yale's position as one of the world's great universities. The campaign will impact all areas of the University and is organized around four

central themes: the College, the Arts, the Sciences, and the World. All gifts that count toward the reunion also count toward the Yale Tomorrow campaign that ends June 30, 2011.

Do I have to pay my reunion gift all at once?

No. Annual and capital gifts can be paid over as many as five years. The entire amount will count in your Class's reunion gift total. Payments on pledges made prior to July 1, 2004 do not receive credit for this reunion as they were included for your previous reunion gift.

Do Class dues count?

What about gifts to my secret society?

No. Class dues are tax deductible but are considered gifts to the Class and not to Yale. Gifts to secret societies and other groups considered independent of the University are not eligible for reunion credit. For more information, contact the Development Office.

Should I still make my annual gift to the Alumni Fund during a reunion year?

Yes! Current-use gifts provide essential resources for Yale's operating budget. Although alumni make annual gifts each year, a special larger-than-usual annual contribution is an excellent way to celebrate your reunion. Alumni Fund gifts at leadership levels can qualify you for Nathan Hale Associates recognition.

I also attended one of Yale's other schools.

Do gifts to graduate or professional schools count?

Yes! Gifts to Yale's other schools count toward the reunion gift total. Gifts to other areas of Yale, such as the Library, the Art Gallery, and the Parents Fund also count.



I have Yale in my will. Can I get credit for that?

Yes! You can document a non-contingent bequest intention and receive discounted reunion and campaign credit based upon the age of the youngest individual upon whose death Yale will receive the bequest. The age, a minimum of 65 years, will be determined as of December 31, 2011. In addition, you can make a bequest by naming Yale as a beneficiary of your IRA, 401(k), or other qualified retirement plan, which can potentially save significant income and estate taxes.

I am retired and need all of my income. Are there ways to make gifts other than simply writing a check?

Planned giving may be a great option for you. In addition to bequests, planned gifts include charitable remainder trusts and gift annuities. Gifts such as real estate, art, and collectibles are also options. Gifts may be credited at full or prorated value. You will also be eligible to become a member of Yale Legacy Partners, a planned giving recognition society. Learn more at www.yale.planyourlegacy.org.

I'm not able to give a lot. Does my gift matter?

Yes! Every dollar is important and every donor counts. And, you may be able to increase your support to Yale by taking advantage of your employer's matching gift program. Participation in giving is a benchmark of alumni satisfaction and helps Yale attract corporate/foundation grants and recognition by national publications.

What communications can I expect to receive this year?

You'll be hearing from the AYA and your Class with event-related information; you may hear from Reunion Gift Committee members and staff about your reunion gift to Yale; and you may hear from Class Agents and Bulldog Callers about Alumni Fund contributions.

