

## **DONATING SECURITIES TO YALE UNIVERSITY**

Thank you for your intention to give stock to Yale University.

**Per your request, listed below are the following DTC instructions:**

The Northern Trust Company

Trust Department

DTC No. **2669**

Reference: **26-12780**, Yale University Donated Securities Account

Donor Name: XXXXX

Attn: Jeff Porta (312-557-0474) or Jennifer Palomo (312-557-3505)

Yale's tax identification number is **06-0646973**.

**Please reply to Yale ([donated.securities@yale.edu](mailto:donated.securities@yale.edu)) with an email that provides the following:**

Broker's Name and Firm:

Broker's Phone Number:

Number of shares:

Type of shares:

Yale Designation:

Your cooperation is most kindly appreciated. This information is extremely important to insure proper crediting of the gift when it arrives into Yale's account at Northern Trust. Thank you in advance for your time.

If you have any questions or if I can be of further assistance please contact me.

Sincerely,

Karen Kustra

Donated Securities

Office of Development

Phone: (203) 432-4107

Fax: (203) 432-8633

**[donated.securities@yale.edu](mailto:donated.securities@yale.edu)**